

Douglas

DON'T LET STRESS GET UNDER YOUR SKIN







 Skyn ICELAND launched in 2005, in one U.S. retailer with 7 SKUs. Today the brand boasts 30 SKUs and is sold in over 1800 doors in 25 countries

The brand was relaunched in 2014 and has grown 370% in the 4 years since

 Skyn is a clean skincare brand with no harsh chemicals, 100% vegan and cruelty free

 Skyn has set the gold standard in the 'Hot' mask category with it's Hydro Cool Firming Eye Gels. A multi-award winning product worn by nearly every A-list celebrity

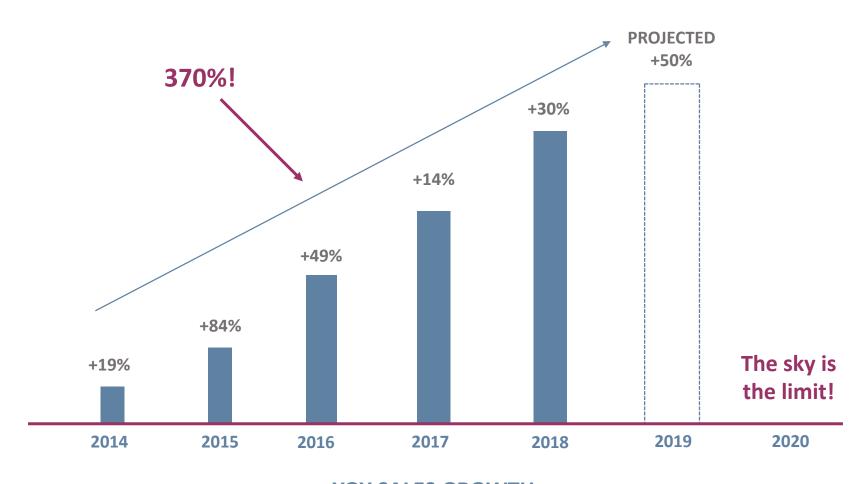
 The brand has hit a chord with the sought after millennial consumers, attracting nearly 65k Instagram followers and over 91 Facebook fans

 An incredibly powerful following of A-list celebrities, makeup artists, influencers and VIP's worldwide act as viral brand ambassadors

 Brand has been recognized by the industry and press with 20+ awards since launch.



SKYN ICELAND GROWTH



YOY SALES GROWTH

3 BRAND PILLARS









SARAH KUGELMAN, FOUNDER & CEO

Sarah is a native New Yorker, a renowned beauty industry expert, senior executive and visionary entrepreneur. Sarah is ALSO a wife, mother, daughter, friend, mentor AND yoga practitioner.

EARLY 30s:

 Sarah launches gloss.com, one of the BIGGEST beauty sites to emerge from the tech boom of the late 90s

LATE 30s:

- Sarah receives a GRAVE PROGNOSIS from her doctor- Learn to decompress or she won't make it to her 40TH BIRTHDAY
- Sarah's STRESS LEVELS are OFF THE CHARTS and taking a SERIOUS TOLL on her health (and her skin)

2000

Sells gloss.com to the Estée Lauder Companies in 2000

2003

- Sarah leaves Estée Lauder and embarks on a New Chapter in her life as she pursues her passion for wellness
- Sarah researches the effects of stress on the skin with a team of doctors and experts
- A trip to Iceland proves truly TRANSFORMATIONAL.
- Sarah notices the clear CONNECTION between the Icelandic people's FLAWLESS COMPLEXIONS and their ABUNDANT NATURAL RESOURCES in tandem with the natural ethos of CLEANLINESS and PURITY

2005

- The result of the Iceland trip is the creation of skyn ICELAND A BRAND THAT PROVIDES
 SOLUTIONS FOR STRESSED SKIN
- Since its launch, skyn ICELAND has garnered a LOYAL FOLLOWING of beauty insiders, celebrities, influencers and anyone with a high-octane lifestyle

THE STRESS EFFECT

The physiological effects of stress

The effects of stress on your skin

Increases sebum (oil) production

Clogged pores and adult acne

Impairs the protective lipid barrier function of the skin, the body's largest organ

Dry, dehydrated and dull complexion

Creates internal skin inflammation and onset of premature aging

Increase in fine lines and wrinkles

Compromises immune function, which breaks down the body's defenses

Uneven skin tone, texture, and hyper-pigmentation

irritates skin and increases sensitivity

Short-term redness, itchiness, hives. Long-term potential for psoriasis, eczema or rosacea

5 SYMPTOMS OF STRESSED SKIN

- 1 Adult acne
- 2 Accelerated aging
- 3 Irritation
- 4 Dryness & Dehydration
- **5** Dullness & Uneven skin tone



CHRONIC STRESS DEPLETES



Water



Oxygen



Vital nutrients



INSPIRATION ICELAND

Unspoiled • Tourism Boom • High Quality of Life • Longevity • Recognition in Pop Culture



CLEAN AIR & FLAWLESS SKIN

POTENT BOTANICALS MINERAL HOT SPRINGS **GLACIAL** WATERS

THE PROPRIETARY ICELANDIC COMPLEX



Glacial mineral waters

These pristine, pollution-free waters are crucial for maintaining skin's healthy ph balance and contain 6 essential minerals that help detoxify skin and alleviate dryness and itchiness.



Arctic cloudberry and red cranberry seed oil

Our 'super fruits' of the arctic contain high levels of antioxidants, Vitamins A, C & E as well as Omegarich fatty acids which work together to protect, repair, and brighten skin.



Pure molecular oxygen

Molecular oxygen is deposited into skin's deepest layers to provide energy and nutrients essential for maintaining skin's youthful texture, tone and stimulating cell metabolism.

THE ICELAND CONNECTION

NATURAL INGREDIENTS FROM ICELAND & THE ARCTIC

Differentiated formulas contain botanicals from Iceland and the arctic region.

Unique and potent botanicals from Iceland

- Skyn ICELAND utilizes its Icelandic complex in all of its products
- Iceland and the Arctic region have a short growing season due to limited sunlight during part of the year
- The short growing season, in conjunction with Iceland's mineral-rich volcanic soil and pure air, creates plants that have hyper-potent properties
- The same botanicals which grow in other climates do not have the same potency or benefits
- The same is true for the marine elements and algae which are especially resilient in order to survive in cold temperatures



Skyn ICELAND's Proprietary Icelandic Complex:



THE ICELAND CONNECTION 1

SKYN ICELAND'S PRODUCTS ADDRESS THE 5 EFFECTS OF STRESS

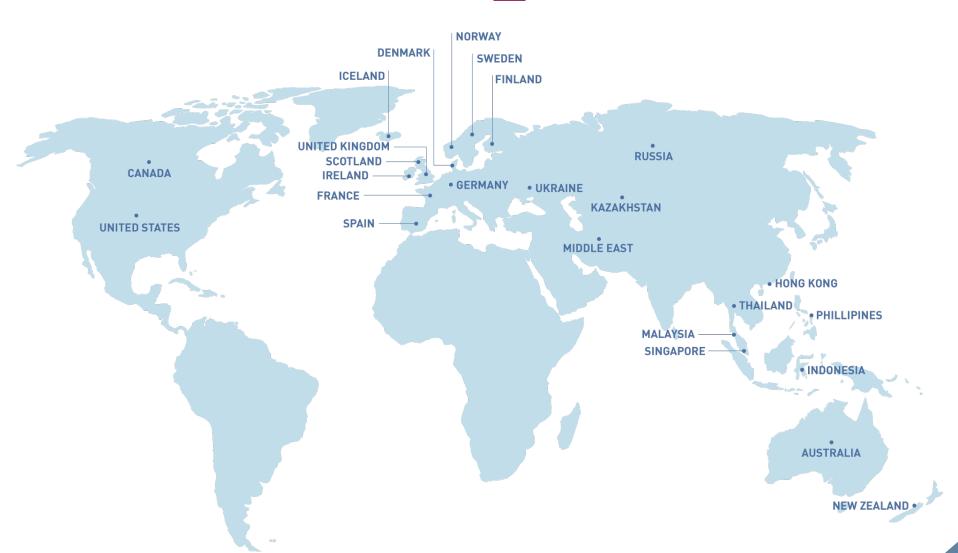
Sarah has developed unique products around the effects of stress on skin

The 5 Symptoms of Stressed Skin	What it Looks Like	How skyn ICELAND Fights It	Products
Accelerated Aging	Lines and wrinkles, sagging skin, loss of elasticity	With Arctic thyme extract, natural GABA technology, raspberry stem cells, Siberian ginseng, Arctic lingonebrry oil RX: skyn ICELAND's Arctic Elixir, Hydro Cool Firming Eye Gels, or Oxygen Infusion Night Cream	dyn
Adult Acne	Clogged pores, oiliness and blemishes	With purifying Icelandic moss and argan seed extract that reduces oiliness, meadow sweet extract to tighten pores, Arctic thyme and angelica archangelica RX: skyn ICELAND's Anti Blemish Gel or the Antidote Cooling Daily Lotion	sign days
Irritation	Sensitivity, redness, itching, hives, psoriasis, eczema or rosacea	With soothing Arctic gooseberry extract, Icelandic kelp, red Arctic algae and Arctic Sea buckthorn oil RX: skyn ICELAND's the Antidote Cooling Daily Lotion or Oxygen Infusion Night Cream	siyn siyn
Dryness	Dehydration, flakiness and dullness	With moisturizing Icelandic glacial water, an Antarctic extract, Arctic cloudberry and cranberry extracts RX: skyn ICELAND's Pure Cloud Cream or Arctic Face Oil	TO STANDARD
Dullness	Uneven tone and texture, lack of radiance and hyperpigmentation	With brightening molecular oxygen, ice age mud and Arctic bilberry extract RX: skyn ICELAND's Nordic Skin Peel or Fresh Start Mask	skyn skyn



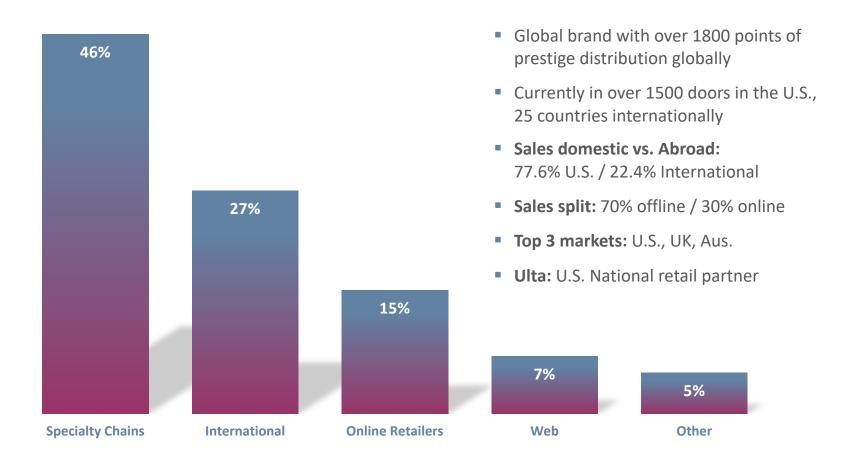
GLOBAL RETAIL DISTRIBUTION

Distribution in 25 Countries



DISTRIBUTION OVERVIEW

Sales by channel 2017



DISTRIBUTION 16

DOMESTIC RETAIL PARTNERS

















DISTRIBUTION

INTERNATIONAL RETAIL PARTNERS

United Kingdom

MARKS & SPENCER

cult BEAUTY

FEELUNIQUE

amazon LUXURY BEAUTY

ANTHROPOLOGIE

asos

John Lewis

Canada & Asia

SEPHORA

Scandinavia

matas

Germany & Spain



Australia & New Zealand

MECCA MAXIMA

Iceland







Russia

golden apple

TOP RETAILERS COMP RETAIL SALES GROWTH

Retailer	Country	+/- YTD 2018 vs. LY
calt BEAUTY	UK	+80%
amazon LUXURY BEAUTY	USA	+72%
MECCA MAXIMA	AUS	+69%
SEPHORA	CAD	+63%
amazon LUXURY BEAUTY	UK	+62%
Skyn ICELAND® Solutions for Stressed Skin	USA	+23%
ULTA B E A U T Y	USA	+14%

ULTA FOCUS DOOR PROGRAM

<u>Focus Door Definition</u>: A controlled selection of stories strategically chosen by the brand (skyn ICELAND) and the retailer (ULTA) that receive increased selling, training and event support by brand sales executives and inventory from retailer to support aforementioned initiatives.

	# OF DOORS	# OF FIELD PEOPLE	+% VS. LY	FOCUS DOORS VS BASE BUSINESS % TO LY
2017 Fall	81	24	+29%	+33%
2018 Spring	133*	55	+48%	+61%
2018 Fall	133*	55	+49%**	+59%**
2019 Spring	Expand to 217 stores	Build to 80		

^{*22%} of skyn ICELAND doors

DISTRIBUTION

^{**} YTD through October

2018 NEW RETAIL DISTRIBUTION

United States

ANTHROPOLOGIE

free people

bluemercury®

REVOLVE



United Kingdom

asos

John Lewis

Denmark

matas

Sweden

Iceland





Middle East



Asia

SEPHORA

IN-STORE EXPERIENCE



THE IMPACT IN YOUR STORE ENVIRONMENT

- 1) Unique brand positioning
- 2) Streamlined assortment + depth in hero SKUs = efficient stock turnover and optimized sales
- 3) Regimen based skincare that is easy to sell
- 4) Problem-solution treatments with instant results and long term performance
- 5) Unique selling positioning does not cannibalize other brands in the category
- 6) Accessible pricing
- 7) Strong customer loyalty



skyn ICELAND













MARKS& SPENCER



MECCA MAXIMA





PRODUCT RANGE

- **☑** Cleanse, Purify & Exfoliate
- Moisturize & Protect
- **Eye Care**
- Anti-aging & Specialty
- Introductory kits





UNIQUE SELLING POINTS

- Specifically formulated to treat the depleting effects of stress on skin
- Natural, proprietary ingredients sourced from Iceland
- Dermatologist tested for gentleness and effectiveness.
- Perfect for sensitive skin
- Warming and cooling sensations in treatments increase micro-circulation in the skin

















CLEANSE, TONE & EXFOLIATE



Glacial Face Wash (150 ml)



Glacial Cleansing Cloths (30 ct)



Micellar Cleansing Water (155 ml)



Nordic Skin Peel (60 ct)



Fresh Start Mask (6 masks)



Blemish Dots (48 ct)

MOISTURIZE & PROTECT



Glacial Spray Lotion (65 ml)



The ANTIDOTE Cooling **Daily Lotion** (52 ml)



Arctic Face Oil (1 oz)



Pure Cloud Cream (50 g)



Night Cream (56 g)



ANTI-AGING & SPECIALTY



Arctic Hydration Rubberizing Mask (3 masks)



Arctic Elixir Serum (1 oz)



Hydro Cool Firming Face Gels (8 gel patches)



Hydro Cool Firming Neck Gels (4 gel patches)





EYE CARE







"These are great for when you're especially tired and have some puffiness. In our experience, after 10 minutes, we've removed to reveal smoother, moisturized and de-puffed skin"

— Gwyneth Paltrow, Goop Magazine



AS SEEN ON:











Glacial Cleansing Cloths for Eyes (30 ct)

INTRODUCTORY KITS







Hydration Kit (5-piece kit)







THE PATCH FRANCHISE AT-A-GLANCE

- State -of-the-art transdermal gel patch delivery system
- Entry point into brand
- Allows ingredients to penetrate deeply into the skin
- Infuses the skin with concentrated doses of soothing & highly advanced actives
- Results are immediate & transformative
- Non-irritating
- Easy to both apply & remove
- Used by top makeup artists





BEFORE

AFTER













INNOVATION PIPELINE

Skyn ICELAND is constantly innovating to bring to market on brand, innovative products that delight the consumer. The Company has a clear 18 month pipeline and plans to launch 2 to 5 new products per year.





MARKETING & PR STRATEGY

A multi-faceted Marketing & PR strategy has been effective in reaching skyn ICELAND's target audience

TARGETED MARKETING

- Marketing efforts are aimed at building an emotional connection with consumers by elevating the lifestyle and dna of the brand
- 2) Target customer is women 18-34 years-old who frequently seek stress solutions including exercise, spa treatments, and entertainment
- Celebrity and 'pro' alignments have helped build brand authority and authenticity



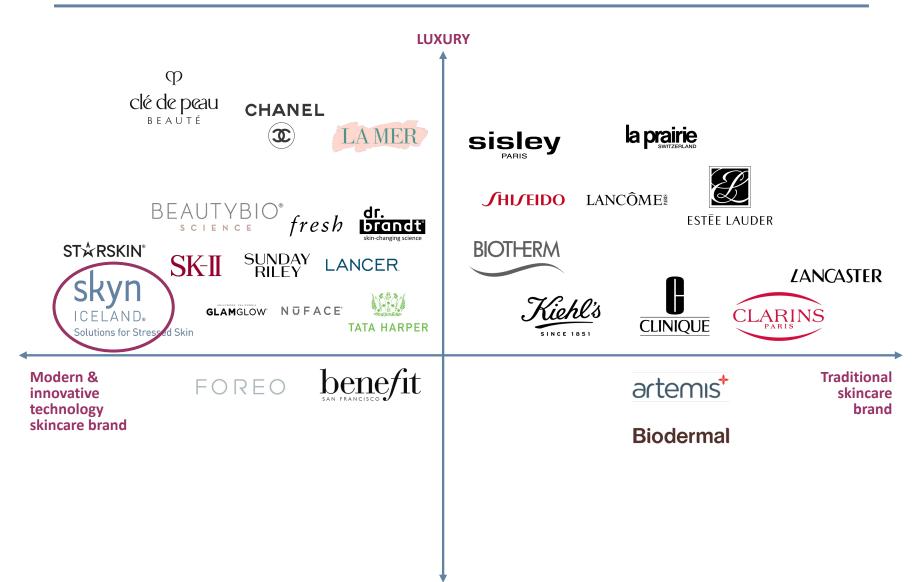
TARGET CUSTOMER – MILLENNIALS

Audience Demographics & Characteristics

- Millennials 18-34, college educated with an urban mentality
- Discerning, ingredient-savvy consumers who seek
 simple, effective "problem solution" skin treatments with instant gratification
- Over-stressed, overwhelmed, over-scheduled
- Looking for a quick and easy way to escape and reenergize whenever and wherever - spa, yoga, juicing
- On-the- go and avid travelers
- Seeking holistic lifestyle
- Concerned with self care and nurturing their skin



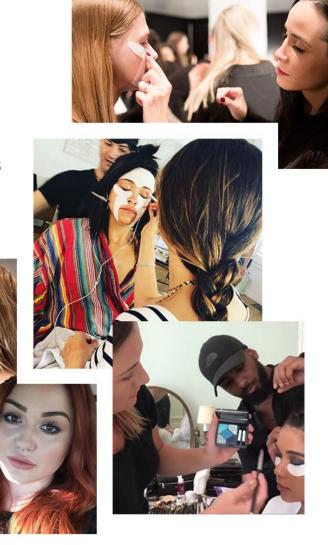
BRAND MAPPING WITHIN SKINCARE CATEGORY



MASS

MAKEUP ARTISTS

- Partner with Hollywood artists in TV & film
- Exploit award season to align with artists & celebrities
- Push content to Press & Social Media
- Drive artists and their clients to post on social media
- Continue our association with NY & London Fashion Weeks
- Create collaborations



AWARD SHOWS

GOLDEN GLOBES 2018



Gal Gadot, Wonder Woman



Finn Wolfhard, Stranger Things

GRAMMY'S 2018



Alessia Cara, Recording Artist



Camila Cabello, Recording Artist

THE OSCARS 2018



Kristin Cavallari American TV personality



Taraji P Henson Actress



Adriana Lima, Model



Kesha, Recording Artist

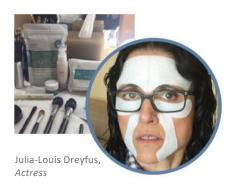


Patti LuPone, Recording Artist & Actress

GOLDEN GLOBES 2017



Hailee Steinfeld, Recording Artist



Camila Alves, Model



OVER 10 YEARS WITH NEW YORK FASHION WEEK

























BRAND COLLABORATIONS

NUDESTIX x skyn ICELAND
"The Kiss Proof Kit"

Packaging Collaboration with fashion designer

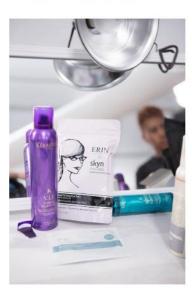


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U.S. AND INTERNATIONAL BEAUTY INFLUENCERS

Skyn ICELAND is getting support from leading social media influencers in the U.S. and internationally



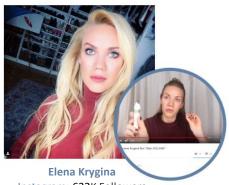
Instagram: 1.1M Followers Twitter: 693K Followers YouTube: 1.3M Subscribers



Instagram: 837K Followers Twitter: 208K Followers YouTube: 603K Subscribers



Instagram: 735K Followers Twitter: 265K Followers YouTube: 1.2M Subscribers



Instagram: 632K Followers Twitter: 3.4K Followers YouTube: 823K Subscribers



Instagram: 306K Followers
Twitter: 13.7K Followers
YouTube: 834K Subscribers



49

Instagram: 155K Followers Twitter: 2.5K Followers YouTube: N/A

SOCIAL MEDIA & DIGITAL MARKETING

INSTAGRAM (US, UK, DE, NL, ES, RU) 63.6K Followers



- Key platform for celebrity and makeup artist engagement
- Venue for bloggers and influencers to catapult product into minds of prospective customers
- 44.17% increase in Instagram followers in 2018
- Millennial playground for engaging, trialing, reviewing and recommending products
- Corporate or influencer co-branded collaborations drive awareness and boost followers (i.e. NUDESTIX)

FACEBOOK 91.2K Followers



- Generates awareness, drives sales and highlights promotions
- 211.54% increase in Facebook followers in 2018
- Facebook ads and boosted posts drive fan base and sales
- Ability to communicate new products and events

SKYNICELAND.COM, BLOG & EMAIL MARKETING



- Website provides chance to offer exclusive promos, products and kits to drive traffic and increase loyalty
- skynICELAND.com transactions up 12.92% in 2018 vs 2017
- Average time on website: 2:18 in 2018
- Company's customized digital skin consultation or 'quiz' has been taken over 46.8k
- Email database maintained on Campaign
 Monitor has over 46.6k active customers
- Blog enables deeper dive into brand lifestyle and opportunity to develop wellness content

